VEGA DAILY

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June 3, 2025

VITAMIN

01

Last week, the vitamin market remained sluggish, with most buyers making purchases on an as-needed basis. Products such as Vitamin B2, B12, calcium pantothenate, biotin, and choline chloride are all trading at bottom-range levels.

Following the explosion at a chemical plant in Gaomi, Shandong on May 27, local authorities announced a three-month province-wide safety inspection campaign. Further developments in Shandong's production capacity are worth monitoring.

AMINO ACID

02

Daesang Europe's L-Arginine, produced via fermentation using Corynebacterium glutamicum KCCM 80393, has been approved by the EU. Both the European Commission and the European Food Safety Authority (EFSA) have concluded that this additive is safe and effective for use in animal feed.

In the U.S., the Lysine Coalition has petitioned for anti-dumping and countervailing duty investigations on L-Lysine products imported from China, including lysine hydrochloride, lysine sulfate, and liquid lysine. A preliminary countervailing duty hearing is scheduled for June 17, followed by an anti-dumping hearing on June 18.

API

03

The veterinary API market remained generally stable last week, with no major changes in supply or demand.

However, certain products drew stronger attention:

- Supply for oxytetracycline and oxytetracycline hydrochloride tightened, pushing prices up and increasing buyer inquiries.
- Doxycycline prices also saw a slight uptick due to raw material cost pressure.
- Previously surging products such as tylosin tartrate and tilmicosin phosphate continue to maintain strong prices and active transactions.
- Other products, such as florfenicol and amoxicillin, remained stable with mostly negotiated deals. Ongoing monitoring of factory output and raw material trends is recommended.

FOOD ADDITIVE

04

In the sweetener category, sucralose remained stable at USD 24.93–26.17/kg, with a continued upward trend expected. Acesulfame-K and aspartame maintained steady prices with normal shipment volumes.

In the nutritional fortifier segment:

- Creatine monohydrate orders are currently being fulfilled for mid-to-late June delivery.
- L-Carnitine prices continued their upward trend.
- On Friday, major taurine producers resumed quotations at USD 2.74/kg.
 Market attention increased as earlier supply controls eased and lowpriced inventory declined, with a strong performance expected in the
 short term.

Reported by Candice, Shea and Sharon

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